

LLumin CMMS+ 24.11

November 2024

Contents

Spotlighted New Features 2

Improvements **Error! Bookmark not defined.**

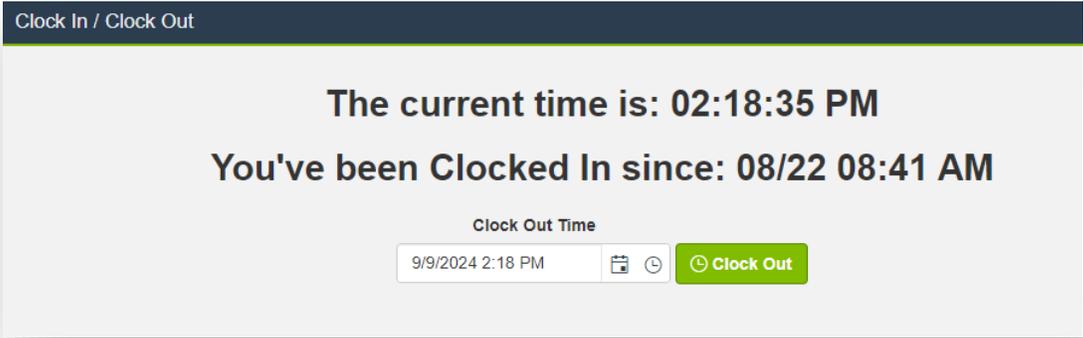
Resolved Issues 10

Spotlighted New Features

- **Get real-time insights with AI!** New tools like Daily Labor Analysis and Overdue Work Analysis provide summaries to help prioritize tasks and streamline workflow. Discover more about AI-Enabled Insights here.



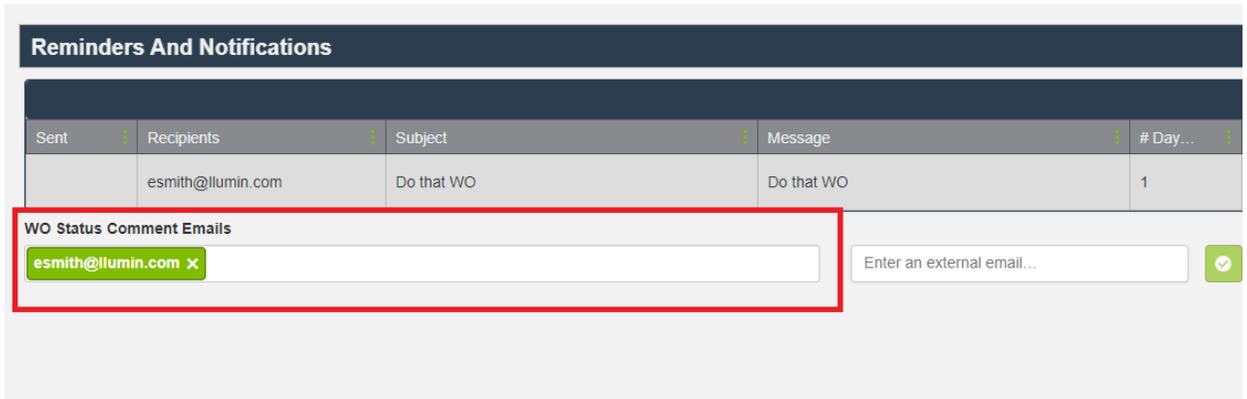
- **Easily track technician hours with our new Clock-In / Clock-Out feature.** Log shift times directly from the dashboard for more accurate records. Learn how this tool simplifies time tracking here.



More New Features

- **Work Order Status Comment Notifications**

- Designated personnel can now receive email notifications whenever a comment is added to a Work Order, keeping relevant team members updated even if the status doesn't change.



- Notifications can be assigned to specific users in the system or using fields such as "Assigned To," "Requested By," "Workflow Approvers," and more.
- We added a comment icon next to Work Order Status, which will flash when new comments are added.

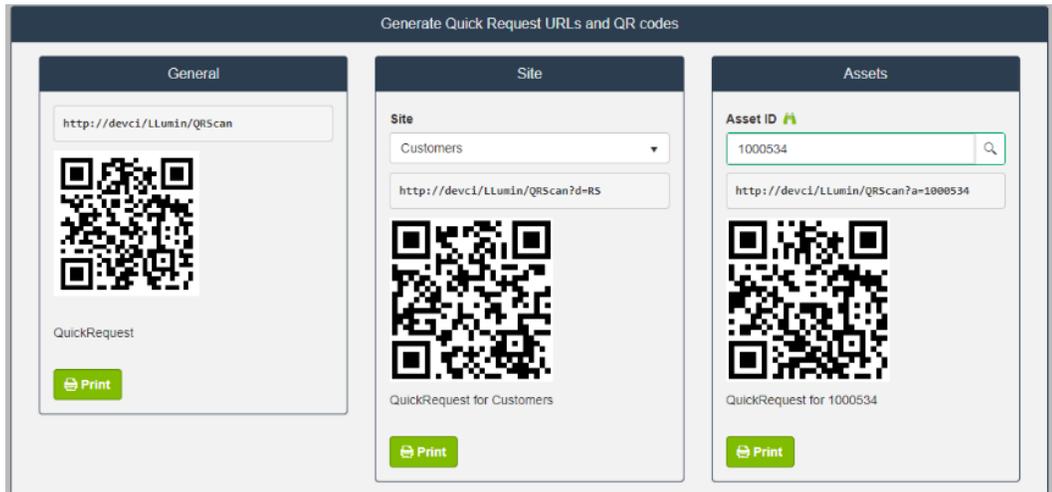


- When a comment is saved, all designated users receive a notification, and the comment saves with the current work order status for accurate tracking.

- **QR Code Enhancements**

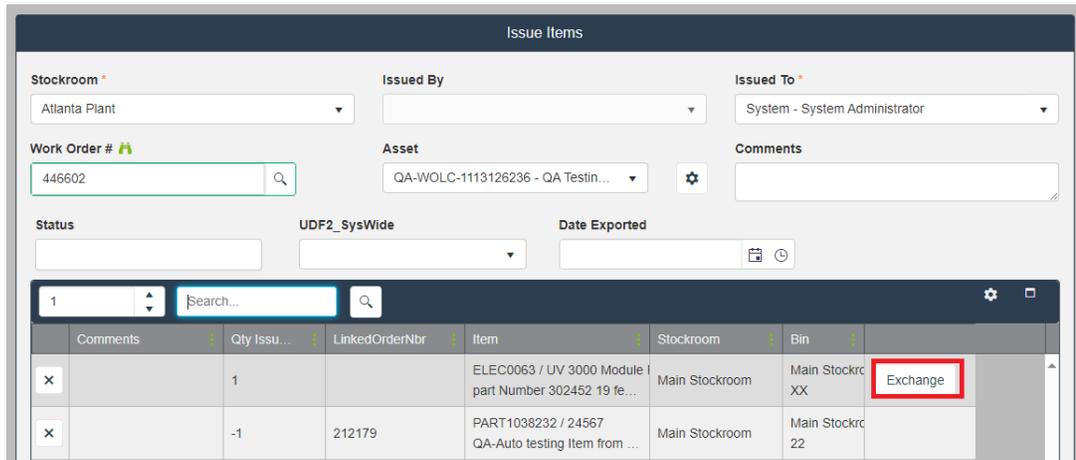
- Scanning a **QR code** now provides users with direct access to key asset actions based on login status.
- **Non-logged-in** users gain access to submit Quick Requests upon scanning a QR code.

- **Logged-In** users now have a menu with access to Create Work Orders, View Open Work Orders, and Access detailed Asset Info.



- **Non-Issue Return Feature**

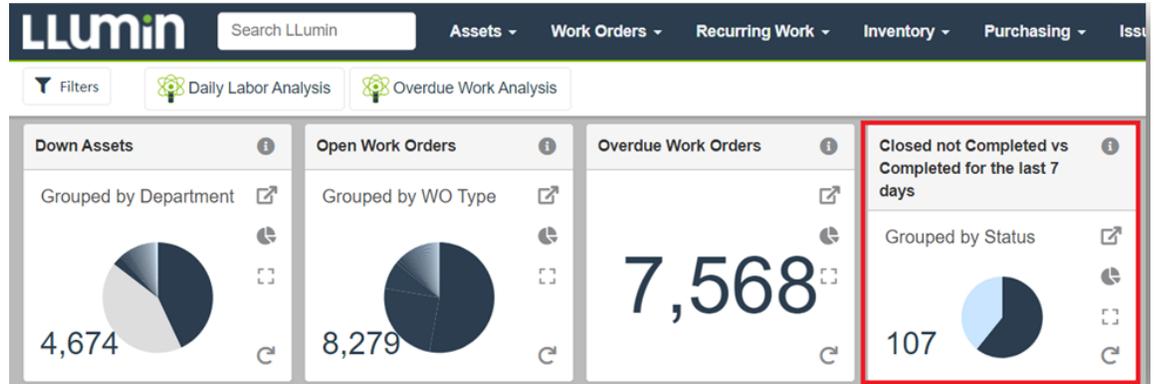
- Added **Non-Issue Return** functionality to allow users to exchange previously issued parts with a newly issued part on a Work Order without adjusting the cost of prior issues.
- Introduced an **Exchange** button on the Issue Line when creating a new issue record. This button lets users select a prior issue line for exchange.



- When an exchange is performed, the system adds a new line showing the linked order number, a -1 quantity, and a \$0 Unit Cost for the returned item, keeping the original issue cost intact on the previous Work Order.

- **New KPI Tiles**

- We added a KPI tile for tracking **Closed-not-Completed vs. Completed work orders** for the last 7 days.



- Added a new KPI to track **Work Orders Due Today**, with an optional pie chart grouped by status for a quick visual breakdown.
- Added two KPIs for Work Order completion: **Work Orders Completed in the Last 7 days** and **Year-to-Date WO Completion Rate**.

- **Work Order Improvements**

- **Repair Comments** have been added as a filter in the Work Order Finder, simplifying the process of locating work orders by specific repair notes.
- Added an **Asset Location filter** to the Work Order Finder, allowing users to sort work orders by asset location.
- We've added a system configuration to display a tooltip over the **Work Order Approve button**, indicating if a user who completed the work cannot approve it.

Other Improvements

- **Cycle Counts for serialized items** now include a toggle between 0 and 1 counts, verifying item presence. Blind counts display only counted items; non-blind counts show uncounted serials after saving.

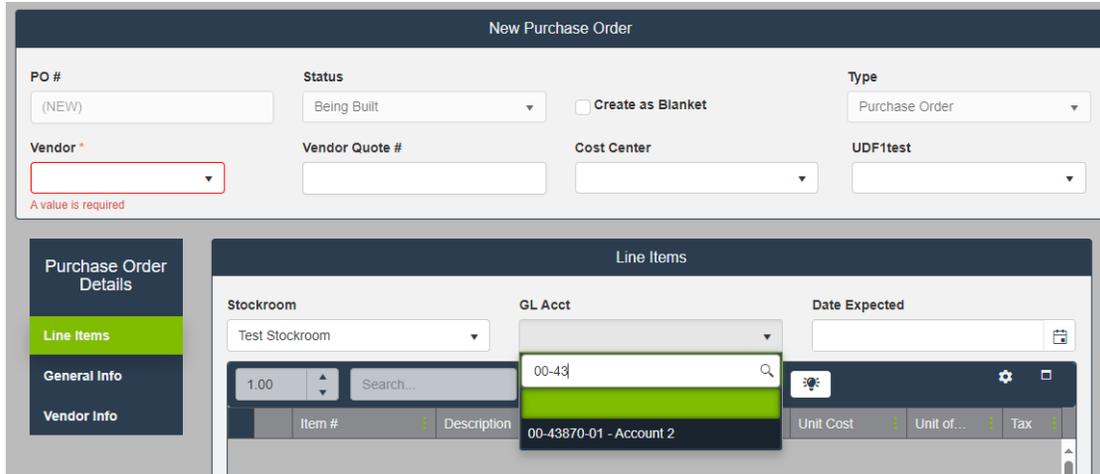
The screenshot shows the 'Inventory Count' window for item MOTR0012. The window has a header with 'Ad Hoc' on the left, 'Inventory Count' in the center, and 'Main Stockroom' on the right. Below the header is a table with columns 'Item', 'Loc', and 'Count'. The first row shows 'MOTR0012' in the 'Item' column, '1234 Set all Loc(s)' in the 'Loc' column, and a count of '0' in the 'Count' column. Below the table, there is a section for 'Motor 0012' with 'Unit of Measure: null'. At the bottom right, there is a toggle for '000001' with a '1' in a green circle, and text indicating 'Last Issue Date: None Issued' and 'Last Count Date: None Counted'.

- Added Label Field 1 and Label Field 2 to **Item Class Setup**, so new items inherit values by default.

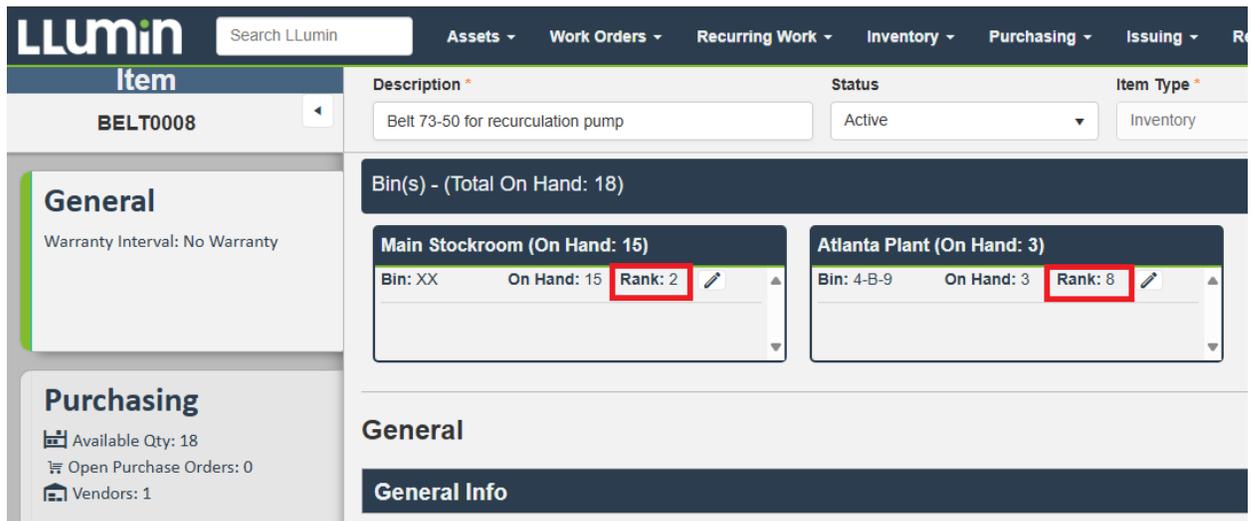
The screenshot shows the 'Item Class Management' window. The window has a header with 'View' on the left and a close button on the right. Below the header is a form with several fields: 'Item Type' (Inventory), 'Item Class' (CHEM), 'Description' (Serialized Chemicals), 'Item Naming Scheme' (Autogenerated [CHEM#####]), 'Number of Digits' (4), and 'Next Value' (21). Below the form is a section for 'Item Attributes' with a red box around 'Label Field 1' (Alternative Part 1) and 'Label Field 2' (Alternative Part 2). Other fields include 'Print Label Upon Receipt' (Prompt), 'GL Account', 'Unit of Measure' (Each), and 'Item Ranking' (A).

- A **Requisition Quantity** column was added to the Item Reorder List, displaying quantities on open purchase requisitions.

- **GL Accounts and Vendors** can now be filtered by the selected PO Stockroom, displaying only those available in that stockroom, and refreshed when the stockroom changes to maintain accurate selection.

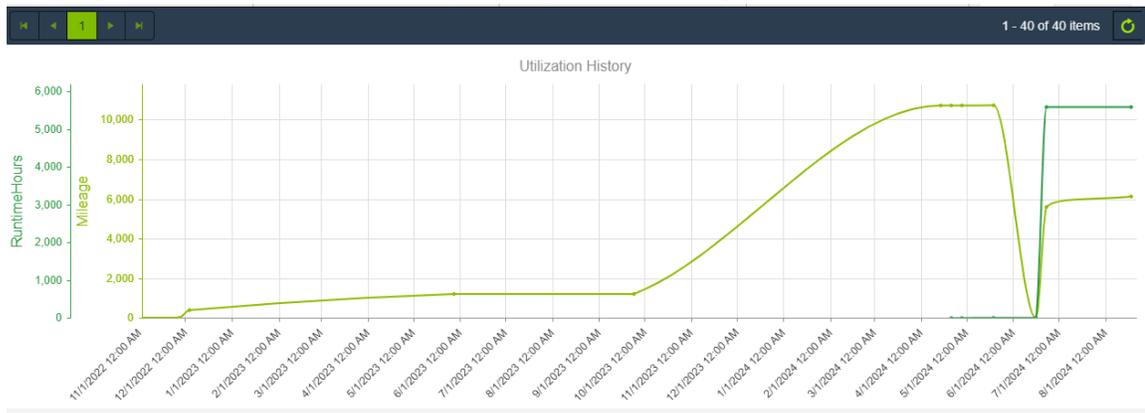


- The **Quick Search** on the homepage now includes serial number search, making it easier to locate items by entering a serial number.
- Added the **Picking Priority (Rank)** field back to the Item Master screen for stockroom locations, allowing users to view and adjust priority ranking in the item's stockroom cards.



- **Work Quality Checklists** now support file uploads and picture captures, making it easier to document and verify quality assurance steps.

- Added **system configurations** to enforce unique serial numbers for assets, preventing duplicates while leaving existing duplicates unaffected.
- The **Inventory Transfer screen** now includes standard locations in the To Location dropdown when transferring inventory. This feature can be configured under TO Stockroom in Configuration mode.
- The **Utilization History chart** now features a dynamic y-axis that adjusts based on data range, providing better visual clarity for high-value data points.



- Added an Available In section to the Work Definition screen to give users the ability to link Work Order Definition and assets together.

- Added **standardized rejection templates** for users rejecting, deleting, or Close-Not-Completing a Purchase Orders and Work Orders. This feature is enabled by a system configuration.

- Added an **Adjusted Value** column to the Cycle Count Approval page to show the total value of all adjustments in the grid.

Cycle Count Approval

Please select...

<input type="checkbox"/>	Status	Batch	Item #	Location	Actual Count	System C...	+/-	AdjustedValue	Description
<input type="checkbox"/>		1004	BELT0004	XX	2	-1	10 → 13	70.5	92 inch s
<input type="checkbox"/>		1006	BELT0022	5-G-4	16	16	24	0	68 inch s
<input checked="" type="checkbox"/>		1006	BELT0012	B4	4	5	30 → 29	-5.95	One inch
<input type="checkbox"/>		1006	BELT0027	F-2-A	7	7	30	0	112 inch
<input type="checkbox"/>		1006	BELT0001	XX	12	14	14 → 12	-24	32 inch d
<input type="checkbox"/>		1006	BELT0004	XX	3	3	10	0	92 inch s
<input type="checkbox"/>		1006	BELT0005	XX	47	47	47	0	54 inch fi
<input type="checkbox"/>		1004	MOTR0000	A-4	4	4	2	0	45 HP FI

- Updated the **Role** details page to hide fields Entity, Plant, Email, Phone, Default Label Printer, Craft, Default Stockroom, Job Title, Data Authorization, Linked Work, and Activity Log.

Resolved Issues

- Resolved various issues to improve overall system stability and performance. These updates are part of our ongoing commitment to enhancing your experience.