

LLumin CMMS+ 24.8

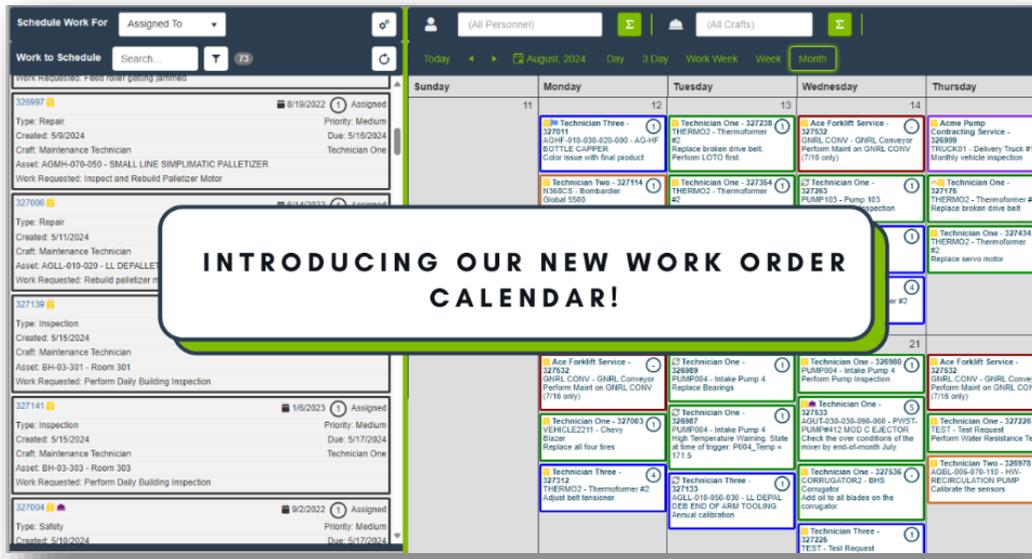
Aug. 15, 2024

Contents

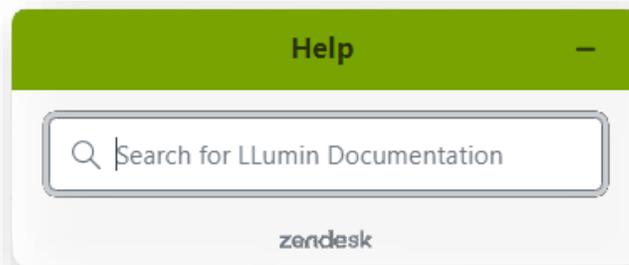
- Spotlighted New Features** 2
- More New Features** 3
 - Work Order functionality with Serialized Components 3
 - Cycle Count Improvements..... 3
 - New KPI Tiles..... 4
 - Homepage Grid Updates 5
 - Linked Parts Enhancements 6
- Other Improvements** 6
- Resolved Issues** 8

Spotlighted New Features

- Transform work order management with the new **Work Order Calendar!** Easily manage and visualize your Work Orders like never before with this new feature. Learn more about using the Work Order Calendar [here](#).



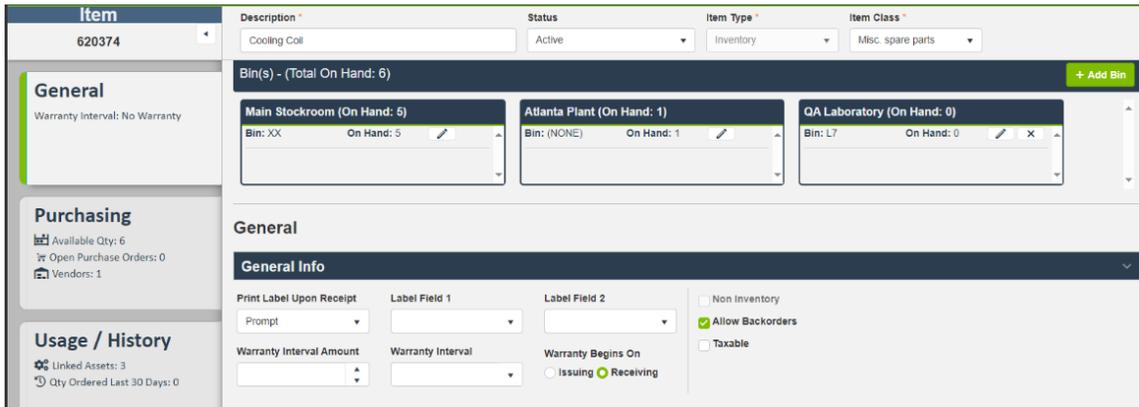
- Discover the new **Help Button!**  This convenient tool at the top of your screen connects you directly to the LLumin Support Portal, providing quick access to support resources tailored to your needs. Get all the details and learn more by clicking [here](#).



More New Features

- **Work Order functionality with Serialized Components**

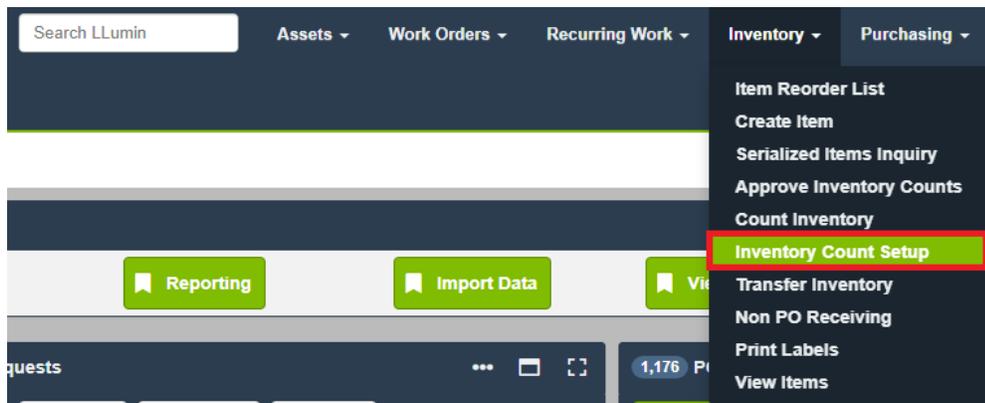
- Serialized items marked as a component can now be assigned to Recurring Work or refurbished via Work Orders.



- These components are managed separately from assets, ensuring a clean and organized asset list.
- We have introduced the ability to create refurbishment work orders directly from the Serialized Item Edit screen.
- A filter has been added to the Work Order Finder to easily search for and manage components.

- **Cycle Count Improvements**

- We moved Inventory Count Setup to the **Inventory** menu.



- The Inventory Count utility now displays overdue parts and upcoming counts upon entry.

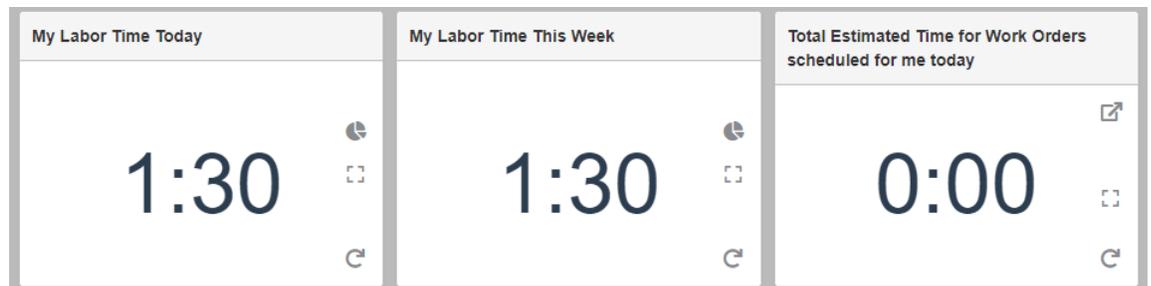
- Additional notifications have been created for cycle counts that remind users when it is time to complete the cycle. These notifications will continue until the cycle counts are started or completed.
- Introduced a "Next Due Date" field on inventory cycles to trigger notifications and create in-progress counts, advancing due dates based on frequency.

The screenshot shows the 'Create Cycle' interface. At the top, there are fields for 'Description', 'Cycle Frequency', and 'Next Due Date'. Below these is a tabbed interface with 'Items' and 'Notifications' tabs. The 'Notifications' tab is active, showing a 'Notify' dropdown set to '3' and the text 'Days Before the Next Due Date'. Below this is a section titled 'Restrict Notifications to a specific time' with a dropdown for 'Require Acknowledgement From' set to 'Mechanics' and a counter '(0/0)'. There are two checked checkboxes: 'Require minimum from each group' and 'Renotify if no response after 4 Hours'. A '+ Notify another' link is in the bottom right corner.

- Clicking the link in notification emails displays all created batches.

• New KPI Tiles

- Added a new KPI tile, **My Labor Time Today**, to track the total labor time recorded each day.
- Introduced the **My Labor Time This Week** KPI tile to monitor the cumulative labor time for the current week.
- Implemented the **My Assigned Estimated Time Today** KPI tile, which provides an overview of the estimated time for tasks assigned today.



- Introduced a new KPI tile named **Down Vs Degraded Assets** that provides a pie chart showing the breakdown of assets based on their status (down or degraded).

- **Homepage Grid Updates**

- Implemented the **Being Built Purchase Orders** grid to monitor unfinalized and rejected purchase orders.

	PO Number	Date Ente...	Date Relea...	Ord...	Received ...	Invoiced Total	Fr...	Mis
<input type="checkbox"/>	1000372	7/16/2023		\$9.00	\$0.00	\$0.00	\$0.00	\$0.
<input type="checkbox"/>	1000376	7/17/2023		\$94.50	\$0.00	\$0.00	\$0.00	\$0.
<input type="checkbox"/>	1000379	8/28/2023		\$0.00	\$0.00	\$0.00	\$0.00	\$0.
<input type="checkbox"/>	1000388	11/19/2023		\$136.95	\$0.00	\$0.00	\$0.00	\$0.

- Added a new homepage grid, **Serialized Items at Vendor**, to display items currently at the vendor.
- Introduced the **My Work Requests Completed Recently** grid to track work requests completed in the past 10 days.
- Added a column for Work Order Assigned/Scheduled Date to the **My Open Work Requests** grid.
- A new **POs Awaiting Receipt** grid was created to track Purchase Orders that are awaiting receipt.

	Date Expected	Released ...	PO Number	Date Ente...	Date Relea...	Ord...	Re
<input type="checkbox"/>	2/5/2024	IntegrationTes...	011014043	1/31/2024	1/31/2024	\$100.00	\$0
<input type="checkbox"/>	2/5/2024	IntegrationTes...	011014045	1/31/2024	1/31/2024	\$500.00	\$0
<input type="checkbox"/>	2/6/2024	IntegrationTes...	011014048	2/1/2024	2/1/2024	\$500.00	\$0
<input type="checkbox"/>	2/6/2024	IntegrationTes...	011014055	2/1/2024	2/1/2024	\$100.00	\$0
<input type="checkbox"/>	2/6/2024	IntegrationTes...	011014057	2/1/2024	2/1/2024	\$500.00	\$0

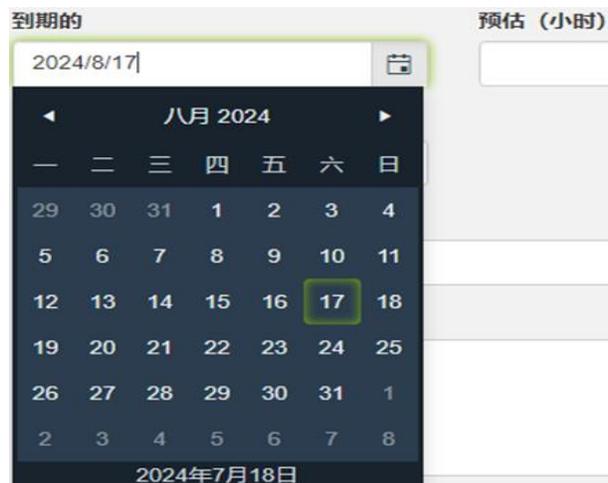
- We added a **My Work Order Calendar** for the homepage, which filters to show work orders associated with the current user.
- Added a **My Craft's Work Order Calendar** for the homepage, which filters to show work orders associated with the current user's craft.
- We also added a **My Shift's Work Order Calendar** for the homepage, which filters to show work orders associated with the current user's shift.

- **Linked Parts Enhancements**

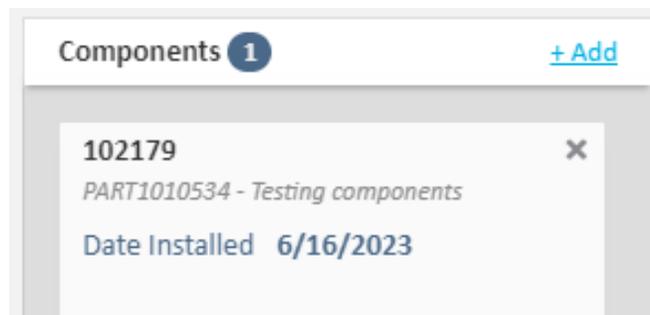
- Made Linked Parts editable directly from the Org Tree view where applicable.
- Updated the placeholder text in the Linked Parts search field to "Add Part" or "Add Item" for better clarity.
- Added a label/indicator to the Linked Parts quantity selector.

Other Improvements

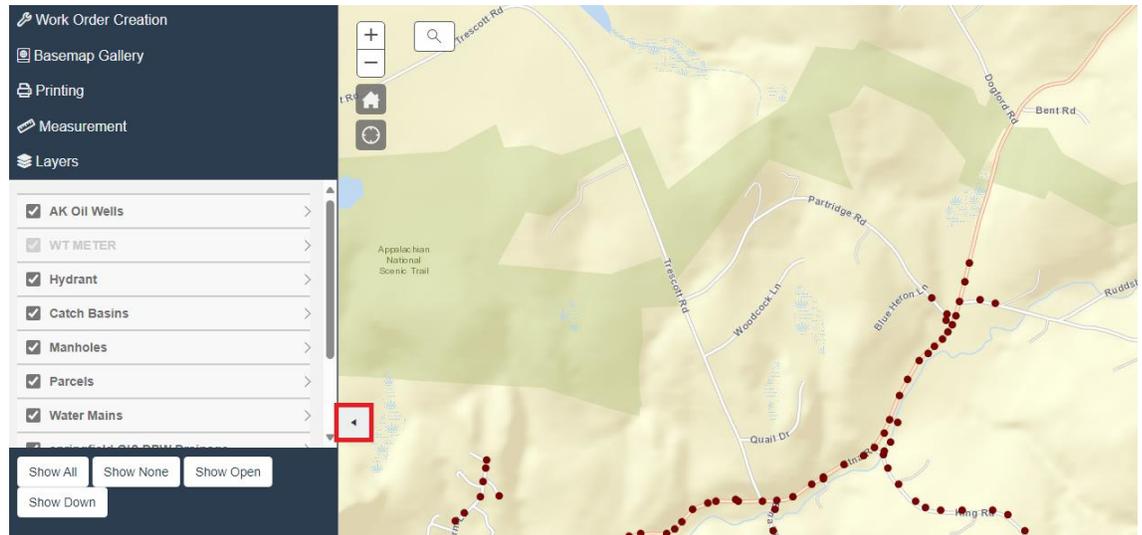
- **Chinese language** support was added. The option is available in the user language selection dropdown.



- **Vietnamese language** support was added.
- **Asset Components** within the Asset Structure now have enlarged action buttons, making the removal option more accessible.



- The **Map View** has a new button to expand the map to the full width of the browser window.



- **Security permission** has been added to restrict users from editing cost records while still allowing them to edit item rates.
- A **Security Setting** was added that allows users or roles to set Asset Status within a Work Order but restricts this capability from other areas such as the Asset Master.
- A separate **Security Setting** was added to manage the editing and approval of Inventory Counts.
- A new **System Configuration** option has been added to make the Procedure Finder only show procedures linked to the assets on a work order, applicable to both the Work Order Create and Work Order Detail screens.
- A new **System Configuration** option has been added to enforce GL Account entry on Finalized Requisitions.
- New **System Configuration** options have been added to configure how and when the exchange rate is applied in POs. These include default exchange rate timing, enabling PO-level exchange rate options, and allowing exchange rate edits after the PO is released or received.
- A new **System Configuration** called OrgTreeSort was added to allow users to sort the Asset Organizational Tree view by either Asset ID or Asset Description.

- The **Item Reorder List** now includes columns for Work Order Number, Work Order Due Date, and Most Recent Backorder Quantity, linking back to item issue backorder Work Orders.

The screenshot shows the 'Item Reorder List' interface. At the top, there is a search bar and a dropdown menu labeled 'Please select...'. Below these are several action buttons: 'Select By Vendor', 'Place PO', 'Edit', 'View Item', 'Remove', 'Export', and 'Recalculate Stockroom'. The main part of the interface is a table with the following columns: Item, Description, Qty To Order, Edited Qty, Purchase Qty, Most Recent Qty, Work Order, and Due Date. The table contains several rows of data, including items like 'Ring Seal', 'Pump Filter 5 x 8', 'Air Filter 4 x 7', '4" Watts back flow preventer Model 909NR...', 'Pressure Reducer for Primary Building wat...', 'Allen Bradley SLC 500 Isolated Relay Outp...', and 'Allen Bradley 1771AF1 Fiber Optic Converter'.

Item	Description	Qty To Order	Edited Qty	Purchase Qty	Most Recent Qty	Work Order	Due Date
342080	Ring Seal	11 Each		11 Each	2		
AF0008	Pump Filter 5 x 8	1 Each		1 Each	0		
AF0011	Air Filter 4 x 7	2 Each		2 Each	1	327354	5/22/2024 1...
BFP0001	4" Watts back flow preventer Model 909NR...	1 Each		1 Each	0		
BFP0004	Pressure Reducer for Primary Building wat...	1 Each		1 Each	0		
ELEC0009	Allen Bradley SLC 500 Isolated Relay Outp...	5 Each		5 Each	0		
ELEC0012	Allen Bradley 1771AF1 Fiber Optic Converter	28 Each		28 Each	1		

- A completed **Condition Assessment** checklist now shows the date and time of file uploads directly within the form, using the "Date Entered" from the system data.
- Users can now view and select **Parts Linked** to assets directly from the Recurring Work screen, simplifying the process of including asset-linked parts in Recurring Work.
- An **Excel Export** button has been added to the Parts History section in the Asset Master, allowing users to easily export parts history data.

Resolved Issues

- Resolved various issues to improve overall system stability and performance. These updates are part of our ongoing commitment to enhancing your experience.