LLumin Version 22.6 Release Notes

Asset and Work Management

Work Order Type Management:

- Functionality has been added to give finer control to work order processing at the Work Order Type level in four areas:
    - Requiring Approval: This will add a level in the overall requirement. Example Work Order Type below.
        - The hierarchy of the setting is as follows:
            - The system level setting found in Configuration Mode -> READYAsset -> Settings
            - Which is overridden by the Work Order Type level setting
            - Which is then finally overridden by the User level setting
    - Emailing Assignee: This will override the system level setting whether an email is sent to the Assigned To when a Work Order of the specified Type is assigned. In conjunction with that option, we have included a subsequent option to disable sending the Assigned-To Email on Recurring Work Orders. Example Work Order Type shown below.
    - Requiring Time: This will override the system level setting whether Labor Time is required for a Work Order of the specified Type. Example Work Order Type shown below.
    - Requiring Comments: This will override the system level setting whether Repair Comments are required for a Work Order of the specified Type. Example Work Order Type shown below.

System Level Setting for requiring approval

Work Order Type-level Setting for requiring approval

User-level Setting for requiring approval

AI - User Details

ID

AI

First Name

AI

Last Name

Smith

Role *

Manager Role ▼

User Details

- **General Info**
- Employee Record
- Homepage
- Security
- Data Authorization
- Activity Log
- Certification

General Info

Site

Southwest Plant 1 ▼

Room

Please select... ▼

Work Cell

Please select... ▼

Email Address

Phone Number ⓘ

🇺🇸 ▼ (201) 555-0123

Default Label Printer

Please select... ▼

Language *

> Always require that Work Orders completed by this User be placed in a Pending Approval Status, regardless of the Work Order Type

Craft

Please select...

> Bypass the approval requirement when this User completes a Work Order triggered from a Recurring Task, regardless of the Work Order Type

Default Stockroom

Main Stockroom ▼

☐ Remote

☐ Require WO Approval ⓘ

☐ Inactive

☐ LDAP User

☐ Bypass Approval on RW ⓘ

☐ Disable Notifications

☑ Issued By

☐ System Admin

Example of the Work Order Type-level Email Assignee option

View   ☐ ✕

Work Order Type Master: Safety

Description	Default Priority	Require Approval ⓘ
Safety	Please select... ▾	Default (Yes) ▾

☑ **Available On Recurring Work** ⓘ   ☑ **Available on Work Requests** ⓘ

Bypass Approval on RW ⓘ   ☐ **Send Survey** ⓘ

Default (No) ▾

WO Type Settings

Notifications

Field Configuration

Custom

Notifications

Email

> Send an email to the Assigned To User when a Work Order of this Type is assigned (Default value is a global setting)

> Don't send the Assigned To email for Work Orders of this Type that were triggered from a Recurring Task (Default value is a global setting)

Email Assigned To ⓘ   **Disable Assigned-To Email on RW** ⓘ

Default (No) ▾	Default (No) ▾

💾 Save

Example of the Work Order Type-level Requirements for Repair Comments and Labor Time

Inventory Control & Item Tracking

Item Management

- Warranty Tracking:
  - Warranty Interval Amount, Warranty Interval and Warranty Begins on options added to Item/General Info card.
    - If this detail is added to an inventory item, a pop-up message will appear when issuing this item with the details of the last time this item was issued to this asset.

Example Item Highlighting Warranty Fields

Purchase Orders

- We have added a system configuration option to allow users to enter Purchase Order Receipt Line specific pricing. The Receipt Line pricing would be used when creating the Item's cost record and would not affect the initial Purchase Order Line pricing.
- We have exposed the system configuration option that determines the percentage change required to elicit re-approval of a Purchase Order. This system configuration is used in conjunction with the Workflow module.

Purchase Requisitions

- We have added functionality to split a Purchase Requisition into multiple Purchase Orders enabled through a system configuration option.
  - With the system configuration option enabled, clicking to build a Purchase Requisition to a Purchase Order will prompt a "Split Requisition" popup that will show each line on the Purchase Requisition and a list of Unreleased Purchase Orders for the same Vendor and Stockroom as the Purchase Requisition.
  - The user can then use a drop-down to either link one of the Purchase Requisition lines to an existing Purchase Order or build to a new Purchase Order.
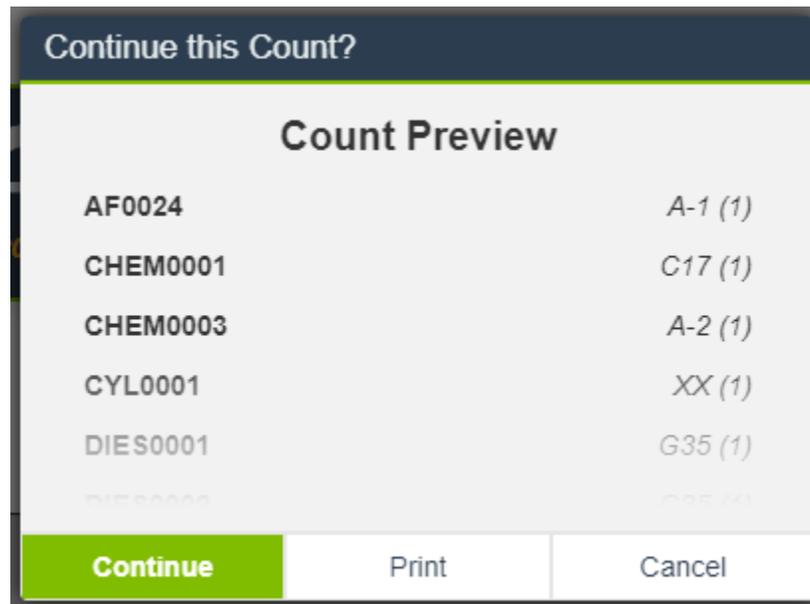
Example Purchase Requisition

Label Printing

- We have added a system configuration option to add "Stockroom – Location" to Item labels.

Count Inventory Screen

- We have added a Print button to the Count Inventory screen which will print a dynamically generated Cycle Count Worksheet report.

Examples of Print Button

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Item	Loc	Count	
AF0024 Show more	**A-1**	0	Confirm all available (6)
CHEM0001 2364723 Show more	**C17**	0	Confirm all available (15)
CHEM0003 Show more	**A-2**	0	Confirm all available (5)
CYL0001 Show more	**XX**	0	Confirm all available (6)
DIES0001 22344535 Show more	**G35**	0	Confirm all available (4)
DIES0002 54353453 Show more	**G35**	0	Confirm all available (3)
FBR15K288SC FBR15K288SC Show more	**L160**	0	Confirm all available (3)

Scan or type an Item

+ Show additional search options

Save Progress   Submit for Approval   🖨 Print

Homepage

KPI Tiles

- In response to user feedback, we have added default groupings for "Down Assets" to show data by Department and "Open Work Orders" to show data by Work Order Type.

Minor Improvements

- Item Usage Transaction Logging: Additional transaction logging added to for items issued to an Asset to log the Assets Org Structure, GL Account and Cost Center at the time of the usage transaction.
- Asset Cost Center field: Field added to the Financial Information card on the Asset Master record.
- Improved transaction logging around Vendor updates when the "Available In" checkboxes are checked or unchecked.
- Vendor Pricing: If a vendor is added to or changed on a PO, a pop-up message will appear asking if the user would like the PO updated with the new vendors price and vendor part number from the Vendor Part card on the Item.
- Addressed an issue causing Issue Line-level Comments to be un-editable.
- Added a "Select All" option for Asset linked parts.
- Minor updates to GIS interface.
- Resolved issue with Purchase Requisition finder not respecting the configured prefix.
- Various enhancements, color scheme changes, defect fixes and performance improvements.