

LLumin Version 22.6 Release Notes

Asset and Work Management

Work Order Type Management:

- Functionality has been added to give finer control to work order processing at the Work Order Type level in four areas:
 - Requiring Approval: This will add a level in the overall requirement. [Example Work Order Type below.](#)
 - The hierarchy of the setting is as follows:
 - The system level setting found in Configuration Mode -> READYAsset -> Settings
 - Which is overridden by the Work Order Type level setting
 - Which is then finally overridden by the User level setting
 - Emailing Assignee: This will override the system level setting whether an email is sent to the Assigned To when a Work Order of the specified Type is assigned. In conjunction with that option, we have included a subsequent option to disable sending the Assigned-To Email on Recurring Work Orders. [Example Work Order Type shown below.](#)
 - Requiring Time: This will override the system level setting whether Labor Time is required for a Work Order of the specified Type. [Example Work Order Type shown below.](#)
 - Requiring Comments: This will override the system level setting whether Repair Comments are required for a Work Order of the specified Type. [Example Work Order Type shown below.](#)

System Level Setting for requiring approval

The screenshot shows the 'Settings' page in 'Configuration Mode / READYAsset'. It features a search bar, 'Save', and 'Export' buttons. Below is a table with columns for 'Setting', 'Option', and 'Description'. The 'Require Approval After Completing WO' setting is shown with a toggle switch set to 'ON' and a description: 'Require approval after a WO has been completed.'

Setting	Option	Description
Require Approval After Completing WO	ON	Require approval after a WO has been completed.

Work Order Type-level Setting for requiring approval

The screenshot shows the 'Work Order Type Master: Inspection' configuration window. It includes fields for 'Description' (Inspection), 'Default Priority' (Please select...), and 'Require Approval' (Default (Yes)). There are also checkboxes for 'Available On Recurring Work' and 'Available on Work Requests', and a 'Send Survey' checkbox. The 'Bypass Approval on RW' dropdown is set to 'Default (No)'. A 'Save' button is located at the bottom right.

Key settings highlighted in the image:

- Require Approval:** Set to 'Default (Yes)'
- Bypass Approval on RW:** Set to 'Default (No)'

User-level Setting for requiring approval

AI - User Details

ID	First Name	Last Name
AI	AI	Smith
		Role *
		Manager Role

User Details

- General Info**
- Employee Record
- Homepage
- Security
- Data Authorization
- Activity Log
- Certification

General Info

Site	Room	Work Cell
Southwest Plant 1	Please select...	Please select...
Email Address	Phone Number ⓘ	Default Label Printer
	(201) 555-0123	Please select...
Language *	Craft	Default Stockroom
	Please select...	Main Stockroom
<input type="checkbox"/> Remote	<input type="checkbox"/> LDAP Use	<input type="checkbox"/> Disable Notifications
<input type="checkbox"/> Require WO Approval ⓘ	<input type="checkbox"/> Bypass Approval on RW ⓘ	<input checked="" type="checkbox"/> Issued By
<input type="checkbox"/> Inactive		<input type="checkbox"/> System Admin

Always require that Work Orders completed by this User be placed in a Pending Approval Status, regardless of the Work Order Type

Bypass the approval requirement when this User completes a Work Order triggered from a Recurring Task, regardless of the Work Order Type

Example of the Work Order Type-level Email Assignee option

View

Work Order Type Master: Safety

Description
Safety

Default Priority
Please select...

Require Approval
Default (Yes)

Available On Recurring Work
 Available on Work Requests

Bypass Approval on RW
Default (No)

Send Survey

Notifications

Email Assigned To
Send an email to the Assigned To User when a Work Order of this Type is assigned (Default value is a global setting)

Disable Assigned-To Email on RW
Don't send the Assigned To email for Work Orders of this Type that were triggered from a Recurring Task (Default value is a global setting)

Email Assigned To
Default (No)

Disable Assigned-To Email on RW
Default (No)

WO Type Settings

Notifications

Field Configuration

Custom

Save

Example of the Work Order Type-level Requirements for Repair Comments and Labor Time

Work Order Type Master: Repair

Description	Default Priority	Require Approval ⓘ
<input type="text" value="Repair"/>	<input type="text" value="Please select..."/>	<input type="text" value="Default (Yes)"/>

Available On Recurring Work ⓘ Available on Work Requests ⓘ

Bypass Approval on RW ⓘ Send Survey ⓘ

Completion Criteria

Require Repair Comments	Require Labor Time
<input type="text" value="Default (Yes)"/>	<input type="text" value="Default (Yes)"/>

Prompt for Utilization Value

Checked Fields will be Required for Work Order Completion

<input type="checkbox"/> Cause Of Failure	<input type="checkbox"/> Due	<input type="checkbox"/> Reason For Work
<input type="checkbox"/> Shift	<input type="checkbox"/> Task	<input type="checkbox"/> UDF1

WO Type Settings

Notifications

Field Configuration

Custom Validation

Pre Work Criteria

Completion Criteria

Save

Inventory Control & Item Tracking

Item Management

- Warranty Tracking:
 - Warranty Interval Amount, Warranty Interval and Warranty Begins on options added to Item/General Info card.
 - If this detail is added to an inventory item, a pop-up message will appear when issuing this item with the details of the last time this item was issued to this asset.

Example Item Highlighting Warranty Fields

AC00001 - Item Management

Item # *	Description *	Status
AC00001	Metal Flex Hose	Active
Item Type *	Item Class *	Old Dolese Part Number
Parts Inventory	Air Compressors (AC)	PTAC125-MMT-26
		Alternative Part 2

General Info

Manufacturer	Mfg Part #	
Please select or type...		
Print Label Upon Receipt	Label Field 1	Label Field 2
Never	Please select...	Please select...
Cycle Frequency	GL Account	Linked Kits
Please select...	114200 - Parts Inventory	
Capitalize upon Issuance? *		
Yes		
<input type="checkbox"/> Non Inventory	<input type="checkbox"/> Serialized	<input type="checkbox"/> System Gen Serial #
<input type="checkbox"/> Is Component		
<input checked="" type="checkbox"/> Allow Backorders	<input type="checkbox"/> Taxable	<input type="checkbox"/> Inspect on Receipt
<input type="checkbox"/> Loaned is Consumable		
Warranty Interval Amount	Warranty Interval	Warranty Begins On
1	Months	<input checked="" type="radio"/> Issuing <input type="radio"/> Receiving

Change Item #
Remanufacture

Purchase Orders

- We have added a system configuration option to allow users to enter Purchase Order Receipt Line specific pricing. The Receipt Line pricing would be used when creating the Item's cost record and would not affect the initial Purchase Order Line pricing.
- We have exposed the system configuration option that determines the percentage change required to elicit re-approval of a Purchase Order. This system configuration is used in conjunction with the Workflow module.

Purchase Requisitions

- We have added functionality to split a Purchase Requisition into multiple Purchase Orders enabled through a system configuration option.
 - With the system configuration option enabled, clicking to build a Purchase Requisition to a Purchase Order will prompt a "Split Requisition" popup that will show each line on the Purchase Requisition and a list of Unreleased Purchase Orders for the same Vendor and Stockroom as the Purchase Requisition.
 - The user can then use a drop-down to either link one of the Purchase Requisition lines to an existing Purchase Order or build to a new Purchase Order.

Example Purchase Requisition

100605 - Purchase Requisition Details

Requisition # LL100605 Status Waiting to be Built to PO

Vendor Acme

Split Requisition

Purchase Requisition Details

Vendor	PODisplay...	AdjustedCost	Line Descr	Mfg Part #	Alter...	Qty Ord...	Unit ...
Acme Products	Please se...		3515409 / 3515409 Bearing Thrust		3515409	1	\$1.0000
Acme Products	Please select...		3515409 / 3515409 Bearing Thrust		3515409	1	\$1.0000

Unreleased POs

Acme Products Main Stockroom X

PO #	Vendor Name	Unrecei...	Order T...	L...	Status	Date Ente
▶ 1000113	Acme Products	2	\$0.00	2	Being Built	11/27/201...
▶ 1000114	Acme Products	2	\$7.95	2	Being Built	11/29/201...
▶ 1000142	Acme Products	1	\$45.00	1	Pending Rel...	1/18/2019

Save

Save Print Build to PO Go Back Cancel Order Delete

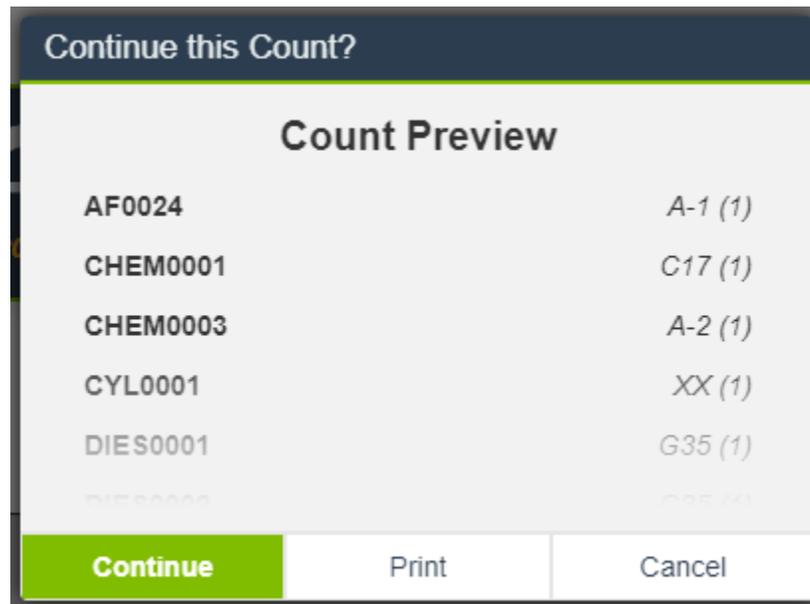
Label Printing

- We have added a system configuration option to add “Stockroom – Location” to Item labels.

Count Inventory Screen

- We have added a Print button to the Count Inventory screen which will print a dynamically generated Cycle Count Worksheet report.

Examples of Print Button



all items

Inventory Count

Main Stockroom

Item	Loc	Count	
AF0024 Show more	A-1	0	Confirm all available (6)
CHEM0001 2364723 Show more	C17	0	Confirm all available (15)
CHEM0003 Show more	A-2	0	Confirm all available (5)
CYL0001 Show more	XX	0	Confirm all available (6)
DIES0001 22344535 Show more	G35	0	Confirm all available (4)
DIES0002 54353453 Show more	G35	0	Confirm all available (3)
FBR15K288SC FBR15K288SC Show more	L160	0	Confirm all available (3)

Scan or type an Item

+ Show additional search options

Save Progress

Submit for Approval

Print

Homepage

KPI Tiles

- In response to user feedback, we have added default groupings for “Down Assets” to show data by Department and “Open Work Orders” to show data by Work Order Type.

Minor Improvements

- Item Usage Transaction Logging: Additional transaction logging added to for items issued to an Asset to log the Assets Org Structure, GL Account and Cost Center at the time of the usage transaction.
- Asset Cost Center field: Field added to the Financial Information card on the Asset Master record.
- Improved transaction logging around Vendor updates when the “Available In” checkboxes are checked or unchecked.
- Vendor Pricing: If a vendor is added to or changed on a PO, a pop-up message will appear asking if the user would like the PO updated with the new vendors price and vendor part number from the Vendor Part card on the Item.
- Addressed an issue causing Issue Line-level Comments to be un-editable.
- Added a “Select All” option for Asset linked parts.
- Minor updates to GIS interface.
- Resolved issue with Purchase Requisition finder not respecting the configured prefix.
- Various enhancements, color scheme changes, defect fixes and performance improvements.